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November 13, 2006

TO: Richard O. Green

RE: Lucin Valley Project and Utah Agricultural Production

Dear Richard,

Congratulations on your work in Utah. Your project is very exciting and important. We understand that you will have an agricultural production component. We are interested in potentially working with you in terms of providing a market for your crops. We are interested in expanding our oilseed production acres and Utah, and in particular the Lucin Valley, is very interesting.

We are most interested in oilseeds such as safflower, sunflower and potentially camelina. We own and operate a crush facility in Montana and our facility, historically under previous ownership, sourced oilseeds from Utah. We would like to explore Utah and the Lucin Valley for new production acres and look forward to discussing this with you in greater detail. Please find my contact information above and do not hesitate to call.

Best Regards,

Paul T. Miller
President/Managing Member